UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): January 11, 2023



(Exact name of registrant as specified in its charter)

001-41347

(Commission

File Number)

Nevada (State or other jurisdiction of incorporation or organization)

> 2025 SW Deerhound Avenue Redmond, OR (Address of principal executive offices)

97756 (Zip Code)

81-2701049

(I.R.S. Employer

Identification No.)

(541) 797-6714

(Registrant's telephone number, including area code)

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, \$0.001 par value	XPON	Nasdaq Capital Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934.

Emerging growth company [X]

If an emerging growth company, indicate by check mark if registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.[]

Item 7.01 Regulation FD Disclosure.

On January 11, 2023, Expion360 Inc. (the "Company") published a press release announcing a new product, the AURA POWERCAPTM. A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

The information contained in this Item 7.01 and in Item 9.01 of this report shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Exchange Act or the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit Number	Description
99.1	Press release, dated January 11, 2023.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Expion360 INC.

Date: January 11, 2023

By: <u>/s/ Brian Schaffner</u> Name: Brian Schaffner Title: Chief Financial Officer



Expion360 Introduces AURA POWERCAP[™], Revolutionary Portable Powerpack Accessory for e360 Lithium-Ion Batteries

REDMOND, OR / ACCESSWIRE / Jan. 11, 2023 / Expion360, Inc. (NASDAQ: XPON), an industry leader in lithium-ion battery power storage solutions, has introduced <u>AURA POWERCAP 600™</u> and AURA POWERCAP 800™, the first accessories that can transform <u>Expion360 Li-ion batteries</u> into a portable 600-watt or 800-watt powerpack.

AURA POWERCAPS easily convert <u>e360</u> Li-ion batteries into portable power stations capable of powering numerous 120-volt and 12-volt devices. It also allows an e360 to be recharged using the included 7-amp 120-volt household charger or a lightweight 120-watt portable solar panel kit (sold separately).

AURA's multiple features and capabilities make it an ideal power solution for outdoor enthusiasts or emergency backup power:

- Power AC appliances and sensitive electronics using the built-in, pure sine wave 600-watt or pure sine wave 800-watt inverter.
- Power lighting, coolers, fans and other 12-volt appliances with the built-in 10-amp power port.
- Charge smart phones, cameras, tablets, drones and other portable electronic devices using the two USB-C and two USB-A charging ports.



Expion360 AURA POWERCAP

The 600 model is compatible with 60 ampere hours (Ah), 80Ah, and 95Ah e360 batteries, while the 800 model is compatible with 100Ah and 120Ah e360 battery versions.

Expion360 has begun taking pre-orders and expects to begin shipping in the second quarter of 2023. The company has also submitted patent applications to cover the AURA's unique design and functionality, further building upon its proprietary Li-ion battery IP.

"The AURA POWERCAP accessory is a great value-add to our existing line of state-of-the-art Li-ion batteries," stated Expion360 CEO, John Yozamp. "It enables overland and marine enthusiasts to have power on-the-go and truly *Power the Pursuit*™ of their adventures. Whether you're heading off-grid in your <u>e360-powered overland trailer</u> or preparing for a home emergency, the AURA POWERCAP can keep all of your important electronic gear up and running."

The AURA takes advantage of Expion360 lithium batteries' many unique features and benefits, including greater capacity and space savings compared to lead-acid batteries, as well as superior design, construction and reliability versus alternative Li-ion batteries.



Since Expion360 batteries utilize lithium iron phosphate (LiFePO4), they can have a lifespan of 12 years or three to four times the life of most lead-acid batteries. Further, despite being half the weight, Expion360 lithium batteries can also provide three times the power and 10 times the number of charging cycles compared to standard lead-acid batteries.

Expion360 batteries feature specially reinforced, fiberglass-infused, premium ABS and solid mechanical connections which help provide top performance and safety. With Expion360 batteries, adventurers can enjoy the most beautiful and remote places on Earth even longer.

Expion360 Li-ion batteries are available today through more than 213 dealers, wholesalers, privatelabel customers, and OEMs across the U.S. To find your local Expion360 <u>dealer</u> or <u>purchase Expion360</u> <u>batteries and accessories online</u>, go to <u>expion360.com</u>.

About Expion360

Expion360 is an industry leader of premium lithium batteries and accessories for recreational vehicles and the marine industry, with planned expansion into residential and industrial applications. The company sources, assembles and white-labels components and finished products.

Founded in 2016 by CEO John Yozamp, Expion360 designs and engineers its batteries out of its headquarters in Redmond, Oregon. To learn more about the company, visit expion360.com.

Forward-Looking Statements and Safe Harbor Notice

All statements other than statements of historical facts included in this press release are "forward-looking statements" (as defined in the Private Securities Litigation Reform Act of 1995). Generally, such forward-looking statements include statements regarding our expectations, possible or assumed future actions, business strategies, events or results of operations, including statements regarding our expectations or predictions or future financial or business performance or conditions and those statements that use forward-looking words such as "projected," "expect," "possibility" and "anticipate," or similar expressions. The achievement or success of the matters covered by such forward-looking statements involve significant risks, uncertainties, and assumptions. Actual results could differ materially from current projections or implied results. Factors that could cause such differences include those discussed in our filings with the SEC. Investors should read the risk factors set forth in the Company's Prospectus filed with the SEC. All of the Company's forward-looking statements are expressly qualified by all such risk factors and other cautionary statements.

The Company cautions that statements and assumptions made in this news release constitute forward-looking statements and make no guarantee of future performance. Forward-looking statements are based on estimates and opinions of management at the time statements are made. The information set forth herein speaks only as of the date hereof. The Company and its management are under no obligation, and expressly disclaim any obligation, to update, alter or otherwise revise any forward-looking statements following the date of this news release, whether as a result of new information, future events or otherwise, except as required by law.

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"e360", "Power the Pursuit", and "Aura Powercap" are trademarks of Expion360, Inc.

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