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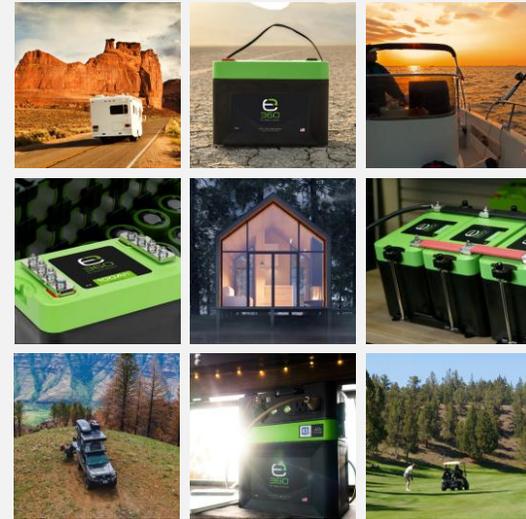
Stock Price ¹	\$1.13
Market Cap ¹	\$10.9M
TTM Revenue ²	\$9.4M
Shares Outstanding ³	9.7M
Public Float ^{3,4, est.}	9.3M
Insider Holdings ^{3,4,5,6 est.}	6.1%
Founded	2016

- 1) As of November 21, 2025
- 2) As of September 30, 2025
- 3) Based on November 13, 2025 10-Q filing
- 4) Public float = free trading (unrestricted) shares
- 5) Fully diluted
- 6) Includes unvested shares

Expion360 is an industry leader of premium lithium iron phosphate (LiFePO4) batteries and accessories for recreational vehicles, marine applications, light electric vehicles (LEVs), and home energy storage solutions (HESS), as well as possible future expansion into industrial markets.

Investment Highlights

- Experts in design and integration of battery power components and finished products
- Lithium battery advantages to lead acid including superior economies, size, capacity, durability and life span, combined with rapid solar adoption, are driving a generational transition for energy storage
- Leveraging established experience in RV and Marine to enter larger LEV, home energy storage and industrial markets
- Developed two home energy storage products, one of which has achieved UL9540 certification, and the second is in the final stages of UL approval. Proper UL certification is vital as states such as California require UL9540 certification of the battery and inverter system to qualify for tax credits.
- Strategic battery supplier for RV OEMs with multiple channels and points of distribution
- Differentiated patented and proprietary technology creates strong defensible position
- Management team and board of directors are experienced across engineering, technology and finance.



*Company's current estimates of the impacts of the Warrant Adjustments as of the date of the Current Report filed in its Form 8-K dated August 26, 2025

RV, Overland & Marine Markets

Market Drivers

- Growing interest in outdoors activities, watersports and camping
- Visits to National Parks increased to 312 million in 2022⁵
- Demand for overland vehicles and van conversions "van-lifers" driving growth of smaller vehicles that depend on batteries to power systems
- Transition to lithium from lead acid driving by demand from new technologies

Vehicle Systems Drivers

- Electrical power systems are transitioning from diesel and propane generators to solar – requiring additional battery storage capacity
- In tandem, internal appliances including induction stoves and refrigerators moving from fossil fuels to electric

Driven by its proprietary technology, Expion360 is positioned to grow faster than the broader lithium-ion battery market.

Projected Global Recreational Vehicle Market Size¹

(\$ Billions)



Projected Global Off-Road Vehicle Market²

(\$ Trillions)



Projected Global Van Conversion Market³

(\$ Billions)



Projected Global Small Boat Market⁴

(\$ Billions)



1) Allied Market Research 2) Transparency Market Research 3) Econ Market Research 4) GM Insights 5) National Park Service

Battery Portfolio Evolution Strategic Positioning in Established & Future Premium Markets

LiFePO4 Batteries Power:

Recreational Vehicle & Overland	Boating & Marine	Light Electric Vehicle	Home Energy Storage	Industrial Applications
Systems and appliances replacing noisy generators for off-grid power and charged by engine or solar	Trolling motors and operating cabin electronics	Golf carts with sufficient power and reliability	New home and commercial solar power storage solutions	Additional capacities for electric forklift and industrial material handling
				 <small>Example potential application (not actual)</small>

11 Patents Pending Across our Five Market Segments

Established

Future 

Technology Advantages

- **Overall:** Compact, high-capacity and significant reliability
- **Lithium-Iron Phosphate Chemistry:** recognized as among the safest battery chemistries
- **2-3 times faster charging:** enables users to rapidly charge to capacity compared to lead acid batteries
- **Higher Energy Density :** providing 50% more usable energy compared to lead acid batteries
- **50% lighter** than lead acid batteries
- **Innovative mobile app** enables seamless integration to wirelessly monitor performance and view analytics
- **User-Centric:** flexible & modular; designed for ease of placement and integration
- **Extended Lifespan:** ~12+ years; 3K-5K charging cycles. 10x more life cycles than lead acid batteries



e360 12 volt 450 Ah battery features new proprietary anode/cathode design that increases energy density by >32% to reach 4.5 Ah vs. traditional 3.4 Ah 26650 cells while maintaining similar cost, weight, and size of traditional cells.



e360 SmartTalk allows you to wirelessly monitor performance and view analytics on virtually any bluetooth-enabled mobile device.



Go-to-Market Channels

Dealer Direct	Distributors	OEM	Private Label
<ul style="list-style-type: none"> • Sell directly to dealers who offer Expion360 products to their customers • 300+ dealers & growing 	<ul style="list-style-type: none"> • Our distributors provide us access to thousands of retail store locations nationwide • Elevates brand awareness & opens door to new applications 	<ul style="list-style-type: none"> • Offers customers a scalable integrated power system solutions for their products • Highly scalable & reduced time-to-market 	<ul style="list-style-type: none"> • Our standardized products sold under client's existing brand • Enables turnkey, fast time-to-market, and rapid brand expansion • Scale compatibility

Expanding Reseller Network: 300+ Nationwide and Growing

Our Proprietary Products and Manufacturing Capabilities are at the Foundation of Our Go-to-Market Strategy



Senior Management Team

Joseph Hammer
CEO & Chairman

20+ years experience as a veteran financial executive and experienced Board director. CIO at LHX Corp. and LH Financial, and Chairman of the Board of Nasdaq-listed Trailblazer Merger Corporation .

Shawna Bowin
Chief Financial Officer

20+ years of progressive experience in accounting serving public and private companies overseeing all accounting operations.

Carson Heagen
Chief Operating Officer

10+ years of leadership experience in operations, finance, global supply chain management, and ERP systems.