



Issuer Free Writing Prospectus
Registration No. 333-262285
March 2022



Copyright © Explan360 2022

The Company makes no representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of this presentation. The accompanying information, documents and material presented or distributed during this presentation (the "Presentation") have been prepared by E360 Inc. (the "Company") solely for information purposes and do not constitute an offer to sell, or a recommendation or solicitation of an offer to subscribe for or purchase, any securities and nothing contained herein shall form the basis of any contract or commitment whatsoever. This Presentation is strictly confidential and may not be copied, distributed, published or reproduced or disclosed, in whole or in part, to any other person.

By accessing this Presentation, each recipient is deemed to represent that it (i) has read and will comply with the contents of this notice, (ii) will maintain absolute confidentiality regarding this Presentation and the information disclosed in these materials, and (iii) either (a) is, or acting on behalf of, a qualified institutional buyer (within the meaning of Rule 144A under the U.S. Securities Act of 1933, as amended (the "Securities Act")) or (b) is an accredited investor within the meaning of Rule 506 under the Securities Act, and is a sophisticated investor who possesses sufficient investment expertise to understand the risks involved in the offering. The Company makes no representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions, estimates, forecasts or projections presented or contained in this Presentation, and nothing in this Presentation is, or shall be relied upon as, a promise or representation by the Company, and the Company shall not have any responsibility or liability whatsoever (in negligence or otherwise) for any loss or damage howsoever arising from this Presentation or its content or otherwise in connection therewith. Certain data contained in this Presentation was obtained from various industry or other external sources, and neither the Company, any underwriter, nor any of their respective affiliates, advisers or representatives, have verified this data with independent sources.

The information contained in this Presentation should be considered in the context of the circumstances prevailing at the time and has not been, and will not be, updated to reflect material developments which may occur after the date of the Presentation. You acknowledge and agree that the Company, the underwriters, their respective subsidiaries, affiliated companies, employees and/or agents have no responsibility or liability (express or implied) whatsoever and disclaimer arising (including, without limitation for any claim, proceedings, action, suits, losses, expenses, damages or costs) which may be brought against or suffered by any person as a result of acting in reliance upon the whole or any part of the contents of this Presentation and neither the Company, the underwriters, their respective subsidiaries or affiliated companies nor their respective employees, advisers, representatives or agents accept any liability for any error, omission or misstatement, negligent or otherwise, in this Presentation and any liability in respect of the Presentation or any inaccuracy therein or omission therefrom which might otherwise arise is hereby expressly disclaimed.

Certain statements contained in this Presentation may be statements of the Company's beliefs, plans and expectations about the future and other forward-looking statements that are based on management's current expectations or beliefs as well as a number of assumptions about the Company's operations, future development plans, growth prospects, market conditions, and factors beyond the Company's control. Third party sources and involve known and unknown risks and uncertainties that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Forward-looking statements contained in this Presentation regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. Each of the Company, the underwriters and their affiliates expressly disclaims any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward-looking statements, which speak only as of the date of this Presentation. Accordingly, the Company, the underwriters and their respective subsidiaries, affiliates, advisers and representatives make no representation as to the accuracy or completeness of that data, and this data involves risks and uncertainties and is subject to change based on various factors.

The information contained in this Presentation is not to be taken as a recommendation made by the Company, the underwriters or any other person to enter into any agreement with regard to any investment. You will be solely responsible for your own assessment of the market and the market position of the Company, and you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company. Any decision to purchase securities in any offering of securities of the Company should be made solely on the basis of information contained in a final registration statement in relation to such an offering.

BY PARTICIPATING IN THIS PRESENTATION OR BY ACCEPTING ANY COPY OF THE SLIDES PRESENTED, YOU AGREE TO BE BOUND BY THE FOREGOING LIMITATIONS. This presentation is made pursuant to Rule 1639 under the Securities Act and is intended solely for investors that are either qualified institutional buyers or institutions that are accredited investors (as such terms are defined under Securities and Exchange Commission rules) solely for the purpose of determining whether such investors might have an interest in securities offering contemplated by us. Any such offering of securities will only be made by means of a registration statement (including a prospectus) filed with the Securities and Exchange Commission, after such registration statement becomes effective. No such registration statement has become effective as of the date of this presentation. This presentation shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. In the event we conduct an offering, before you invest, you should read the prospectus in the registration statement and other documents we file with the Securities and Exchange Commission. For more complete information about us and the offering, when available, you may get these documents for free by visiting EDGAR on the Securities and Exchange Commission website at <http://www.edgar.gov>.

Issuer	Expion360
Exchange/Ticker	We have applied to list on the Nasdaq Capital Market under the symbol "XPON"
Transaction Size	2,145,000 shares
Over-Allotment Option	321,750 shares
Price Range	\$7.00 - \$9.00
Underwriters	Paulson Investment Company LLC & Alexander Capital, LP
Expected Pricing	Week of March 28, 2022
Use of Proceeds	<ul style="list-style-type: none">• Working Capital• Sales and Marketing• Debt Repayment• Research and Development• Purchases of Capital Equipment• General Corporate Purposes





e360
LITHIUM POWER SOLUTIONS

Who We Are

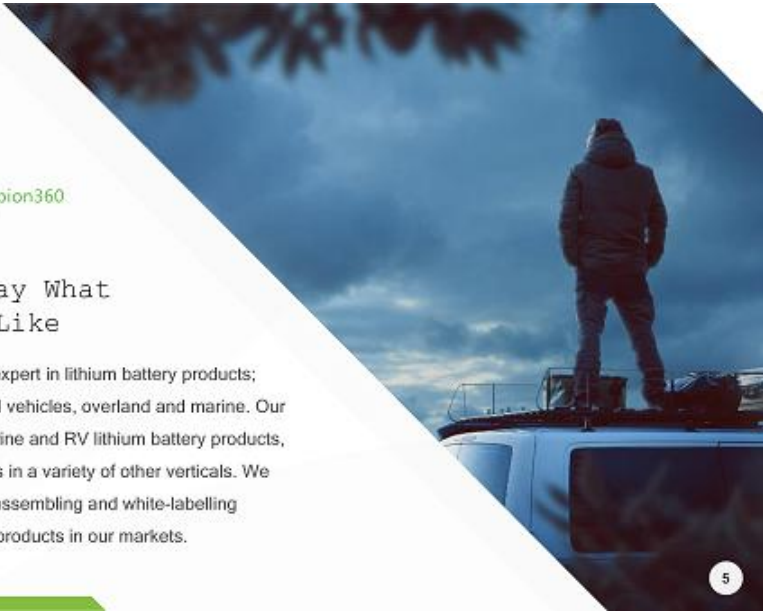


Welcome to Expion360.

Envision Today What Power Looks Like

Tomorrow

Expion360 is an industry expert in lithium battery products; specializing in recreational vehicles, overland and marine. Our immediate focus is on marine and RV lithium battery products, with strategic opportunities in a variety of other verticals. We are focused on sourcing, assembling and white-labelling components and finished products in our markets.





Location Strategy

1. Redmond, OR HQ
2. China Battery Manufacturing Suppliers
3. Redmond, OR Future Pack Assembly & Planned R&D Cell Plant Location



Welcome to Expiion360

Target Market



RV & Marine

- Compact, high-capacity and extreme reliability.
- Rapid conversion of market from lead acid to lithium.
- User centric design - **Flexible & Modular**.
- Designed for ease of placement and integration.



Our Story So Far

- Founded in 2016 by John Yozamp.
- Over 59% of equity is owned by insiders.
- Revenue has grown from \$25K in 2016 to \$1.6MM 2020 and \$4.5MM in 2021.
- Highest growth area is RV & Marine lithium batteries.

Customers

Current Customers





Welcome to Expion360

Current Product Focus

RV & Marine Lithium Solutions

- Available variations & accessories.
- Sales of Expion360's VPR 4EVER product line launched December 2020.
- Heavy focus on quality/price.
- Planned on-shoring of certain





Welcome to Expion360

Product Advantages

- The Company's branded DC mobile chargers are warrantied for two years from date of sale and its branded VPR 4EVER Classic and Platinum batteries are warrantied at gradually decreasing levels over a twelve year period from date of sale.
- Expected Lifespan of approximately 12 years or more, 3K-5K charging cycles.
- Rugged product design with up to IP66 rated enclosures to protect our products in a variety of environments.
- Lithium accepts 1X the capacity in charge rate, allowing users to rapidly charge to capacity.
- 10X the lifespan of lead acid batteries which offer 1/10th the charging cycles.
- We use 'Lithium-Ion Phosphate chemistry' which is generally known as one of the safest battery chemistries.
- User centric design - **Flexible & Modular** - designed for ease of placement and integration.



Welcome to Expion360

Competitive Advantages

- Unique designs and controlling molds.
- Aim to use best component supply choices available.
- IP- Planned application for IP protection for next generation BMS "Smart Talk".
- On-shore pack assembly planned for Q4 2022.
- Long term plans to control cell manufacturing.



DAKOTA LITHIUM

RELi³ON[®]



Future Product Strategy

E360 Home Energy

- Targeting low barrier price to own.
- Allows flexibility to move power from home to mobile products
- Focus on scalability & versatility. (DIY upgradable).
- Recurring revenue opportunity for e360 and sales partners.
- Plans to develop (e360 Smart Talk) for inter product communication.



e360
LITHIUM POWER SOLUTIONS
Strategic Direction

About Our Founder

John Yozamp

Founder/CEO and Head of Global Sales, John Yozamp brings more than 30 years of sales and marketing experience to the business. His extensive background includes 24 years of product concept, development, and manufacturing. He has significant knowledge in selling and developing products that are intended for supplying large retailers, such as Sherman Williams, Costco, Lowes, and Home Depot. In 1998, John was recognized in the HDTV's top ten pick "Best New Idea" at the Chicago Hardware Show. In 2008, John supported the #1 item sold at the Sam's Club individual Road Show. These are only a couple examples of his high-profile successes.

He is well-known for his innovative approach, as well as his ability to foster deep and lasting relationships with key distributors, suppliers, and decision makers. His ability to demonstrate high integrity and trustworthiness has helped in cultivating valuable connections, which have been helpful in multiple business launches. In previous endeavors, John successfully founded two recreational vehicle/trailer tent companies, both of which are still in business today. Just prior to launching Expon360 John was founder, owner and operator of one of the larger Solar Manufacturing companies in the US, Zamp Solar, focusing on the RV and off grid solar markets.



Our Leadership Team



Paul Shoun
COO

Expertise in project management, product development, engineering leadership, business accounting, ERP/CRM system management, web development and marketing. Paul has 30 years of engineering experience and 17 years managing a consulting firm. Served many notable customers including Daimler Trucks North America, Chrysler, Boeing, Nike IHM, Leupold & Stevens, and Intel.



Brian Schaffner
CFO

Three decades of experience in a variety of capacities, including CEO, CFO, CIO and controller roles. Has served the senior healthcare, retail, education and manufacturing markets. MBA - University of Phoenix.

Growth Through Product & Process Opportunity

Product

- 01 RV & MARINE**
The 360 (12V/360Ah) has 3.5x the capacity of average RV battery and is unique in form factor.
- 02 Strategic Growth: HOME ENERGY**
Exceptional market space. Target low entry price point and expandable DIY design focused around plug-and-play batteries.

Process

- 03 CAPACITY DEVELOPMENT**
Preferred position to control certain manufacturing and assembly locally with new facility. Planned future
- 04 recyclable design concepts. BETTER PARTNERSHIPS**
Planned technology partnerships, better sales platform (recurring revenue), and low cost to upgrade. More focus on developing lasting personal relationships at the street level.
- 05 OEM OPPORTUNITY**
We believe that our scalable design can position us to be one of the largest OEM suppliers of lithium batteries in the U.S. for RV & Marine products.
- 06 DEALER RELATIONSHIPS**
Fulfilling orders to the largest RV & Marine dealerships in the nation.
- 07 US CELL DEVELOPMENT**
We want to control the cell development process of certain of our products through onshoring and other initiatives. "Total vertical position"



e360
LITHIUM POWER SOLUTIONS
Shared Opportunity

Summary

Expion360 is an industry leader for lithium batteries in the private consumer RV and Marine markets. We are experts in sourcing, assembling and white-labelling components and finished products in our space.



Target Markets
RV & Marine
Future focus on
Home &
Commercial



Track Record
Significant year
over year
revenue growth



Leading Products
Innovative in design
and function.



**Management
Team**
Experienced with
focused strategic
plan to move
forward



**Capital Raise
To Support
strategic
initiatives**

While our projections reflect our progress in RV/Marine, we also see tremendous upside with our strategic push into home energy, and commercial users who want reliable back-up solutions that are modular and simplified.

Issuer	Expion360
Exchange/Ticker	We have applied to list on the Nasdaq Capital Market under the symbol "XPON"
Transaction Size	2,145,000 shares
Over-Allotment Option	321,750 shares
Price Range	\$7.00 - \$9.00
Underwriters	Paulson Investment Company LLC & Alexander Capital, LP
Expected Pricing	Week of March 28, 2022
Use of Proceeds	<ul style="list-style-type: none"> • Working Capital • Sales and Marketing • Debt Repayment • Research and Development • Purchases of Capital Equipment • General Corporate Purposes





Thank You

Contact Information

Alexander Capital, LP
Chris Carlin
ccarlin@alexandercapitallp.com
(646) 787-8890

Paulson Investment Company
John Dalfonsi
jdalfonsi@paulsoninvestment.com
(949) 500-4930