

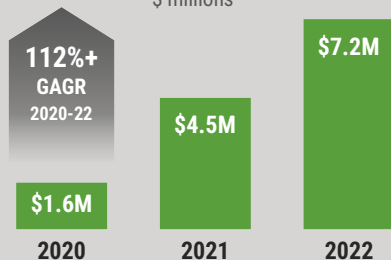
**Industry Leader in Lithium Battery Power Solutions for RV, Marine & More**

**Key Stats (NASDAQ: XPON)**

Stock Price 2/10/24	\$4.42
Average Trading Volume	20.4K
Shares Outstanding	6.9M
Market Cap	\$30.5M
Insider Ownership, est.	33.5%
Revenue ttm @ 9/30/23	\$6.5M
Cash & Cash Equiv. <sup>1</sup>	\$2.9M
Total Assets <sup>1</sup>	\$11.7M
Employees	25
Founded	2016
Fiscal Year End	Dec. 31

**Annual Revenue Growth**

\$ millions



**Senior Management**



**Brian Schaffner, CEO:** 30+ years' executive and financial experience, including serving as CEO, CFO & CIO.



**Paul Shoun, President & COO:** 30 years' executive experience, including 17 years leading an engineering consulting firm.



**Greg Aydelott, CFO:** 20 years' experience in financial management and operations.

**Company Contacts**

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**Investor & Media Relations**

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**Company Overview**

**About Expion360**

- ▶ **Industry leader** in lithium battery solutions for RV, marine and more.
- ▶ **Experts in design & integration** of battery power components and finished products.
- ▶ **Strategic battery supplier** for major RV OEMs.
- ▶ **NASDAQ IPO April '22** as a unique public pure-play.
- ▶ **Preparing launch** of home clean-energy storage and industrial solutions.

**Expion360 Product Advantages**

- ▶ **Overall:** Compact, high-capacity & extreme reliability.
- ▶ **Lithium-Iron Phosphate Chemistry:** recognized as among the safest battery chemistries.
- ▶ **1x capacity Charge Rate:** enables users to rapidly charge to capacity.
- ▶ **User-Centric:** Flexible and modular, designed for easy placement and integration.
- ▶ **Extended Lifespan:** ~12+ years; 3K-5K charging cycles. 10x lifespan of lead acid batteries.
- ▶ **Long Warranties:** up to 12 years.
- ▶ **Rugged Design:** IP66-rated enclosures for protection in variety of environments.

**Expanding Reseller Network**

- ▶ Dealers, wholesalers, and OEMs: **300+ nationwide** and growing.
- ▶ Marquee customers: **Interstate Batteries, Camping World and Meyer Distributing.**

**Large, Growing Addressable Markets**

- ▶ **Lithium battery market** growing at 13.2% CAGR to reach **\$93.3 billion** by 2028.<sup>2</sup>
- ▶ **Battery energy storage system market** growing at 27.9% CAGR to **\$15.1 billion** by 2027.<sup>3</sup>

**Recent News Highlights in 2023**

- ▶ **Nov 9:** Reported Q3-23 revenue up 10% sequentially and 37% from the same year-ago period to \$1.9M.
- ▶ **Oct 12:** Joined forces with REPM Corp to offer transformative solar and energy storage solutions.
- ▶ **Sept 14:** Introduced breakthrough lithium-ion power storage technology, increasing density by >30%.
- ▶ **Aug 24:** Appoints tech industry veteran and innovator, Tien Q. Nguyen, to board of directors.
- ▶ **July 24:** Expion360 and Meyer Distributing expanded national sales and distribution partnership.
- ▶ **July 26:** Joined Russell Microcap® Index.

**State-of-the Art e360 Lithium Batteries**



**e360 (12V/120Ah)** Lithium-Ion Phosphate battery has **3x** the capacity of the average RV lead-acid battery. Uniquely ruggedized components ensures safety, reliability & longevity.



**10x Life Cycle**

Tenfold the lifetime of your battery investment.



**3x Faster Recovery**

Charge faster, save time and move further.



**3x Energy Density**

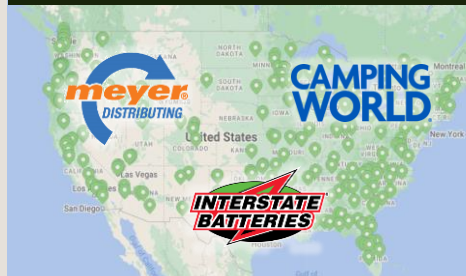
Power more appliances, longer.



**50% Lighter**

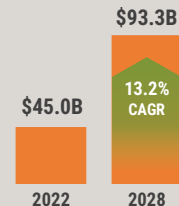
Lighten your load to improve handling and mpg.

**Nationwide Reseller Network**

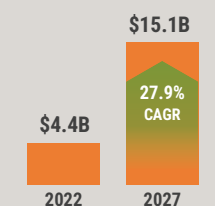


**Large, Fast-Growing Markets**

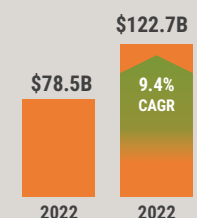
**Lithium-Ion Battery Market <sup>2</sup>**



**Battery Energy Storage System Market <sup>3</sup>**



**Light Electric Vehicle Market <sup>4</sup>**



**Golf Cart Batteries Market Segment <sup>5</sup>**

